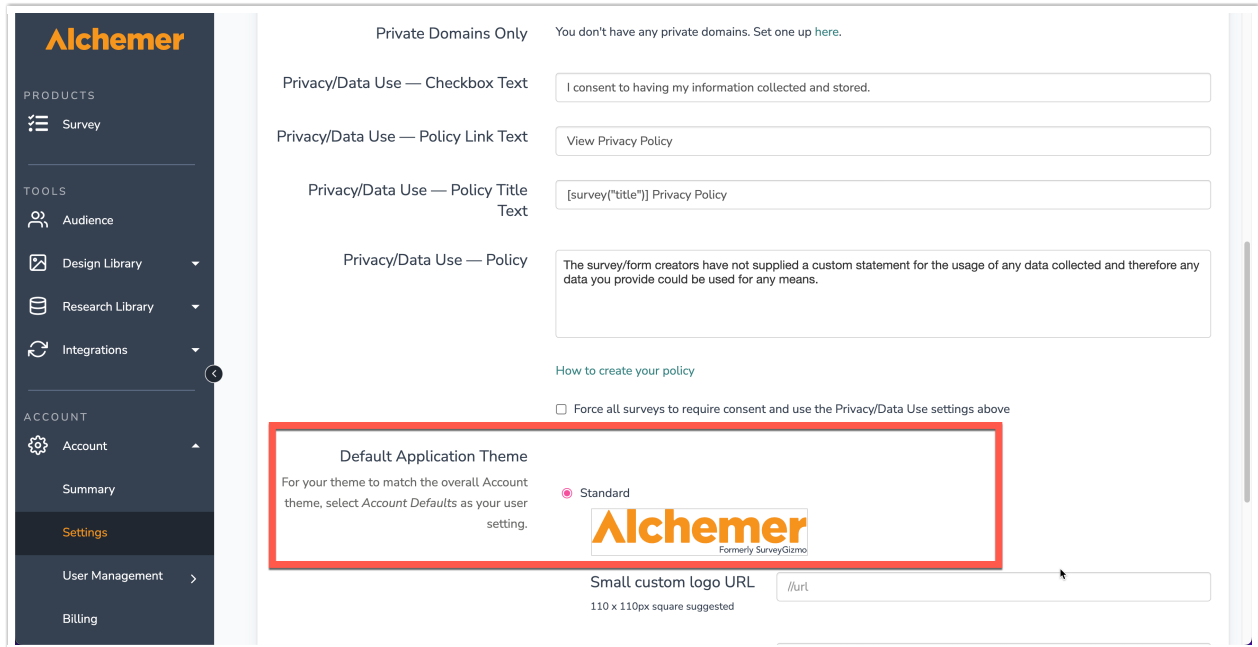
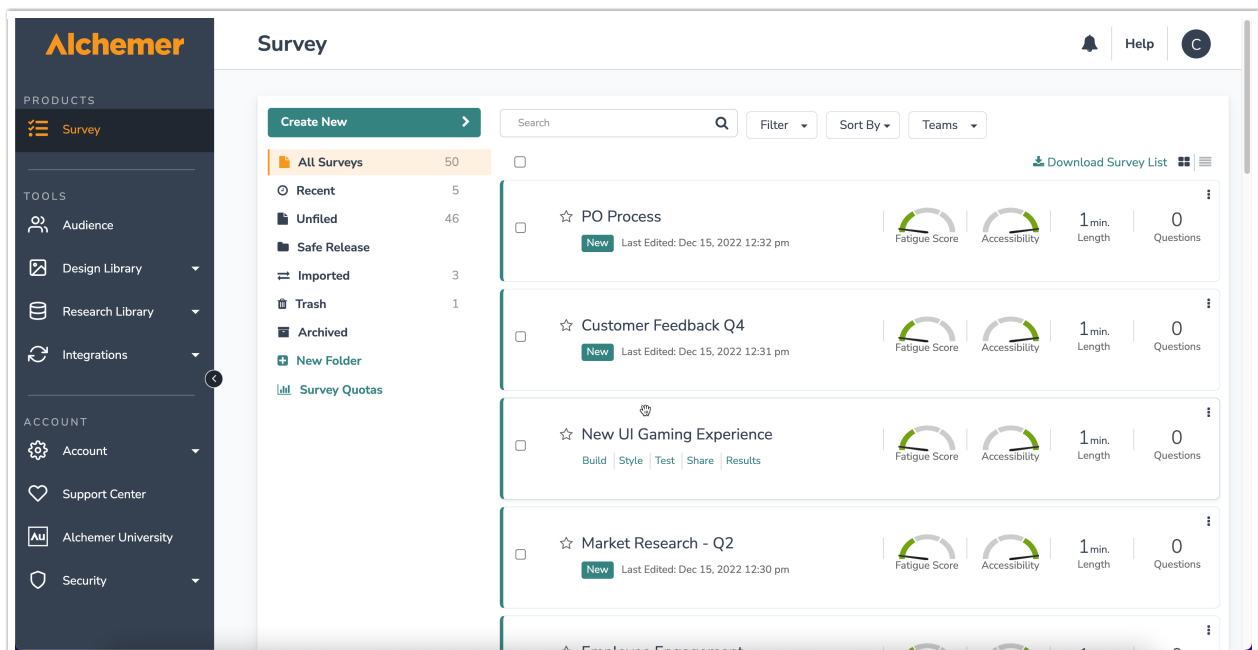


Standard Theme

The Standard Theme is the default theme for all accounts. Below you can explore the navigational aspects of the Standard Theme and how to find what you need to build out projects, surveys, workflows, and more:



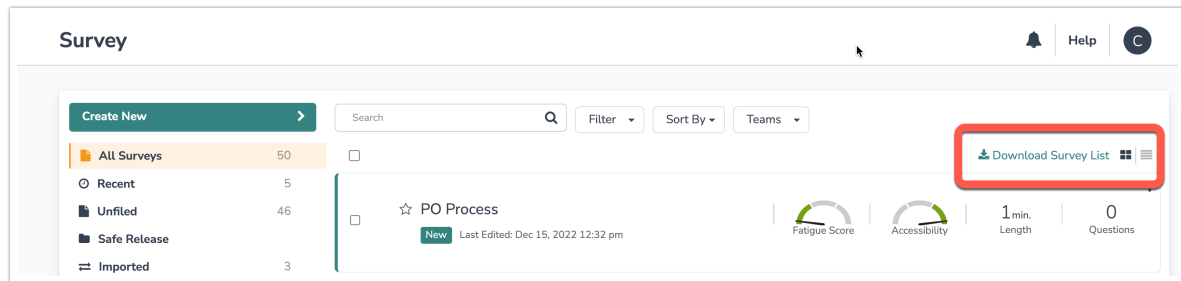
When you first log into the platform when utilizing the Standard Theme, you will see the below display of the platform:



Survey

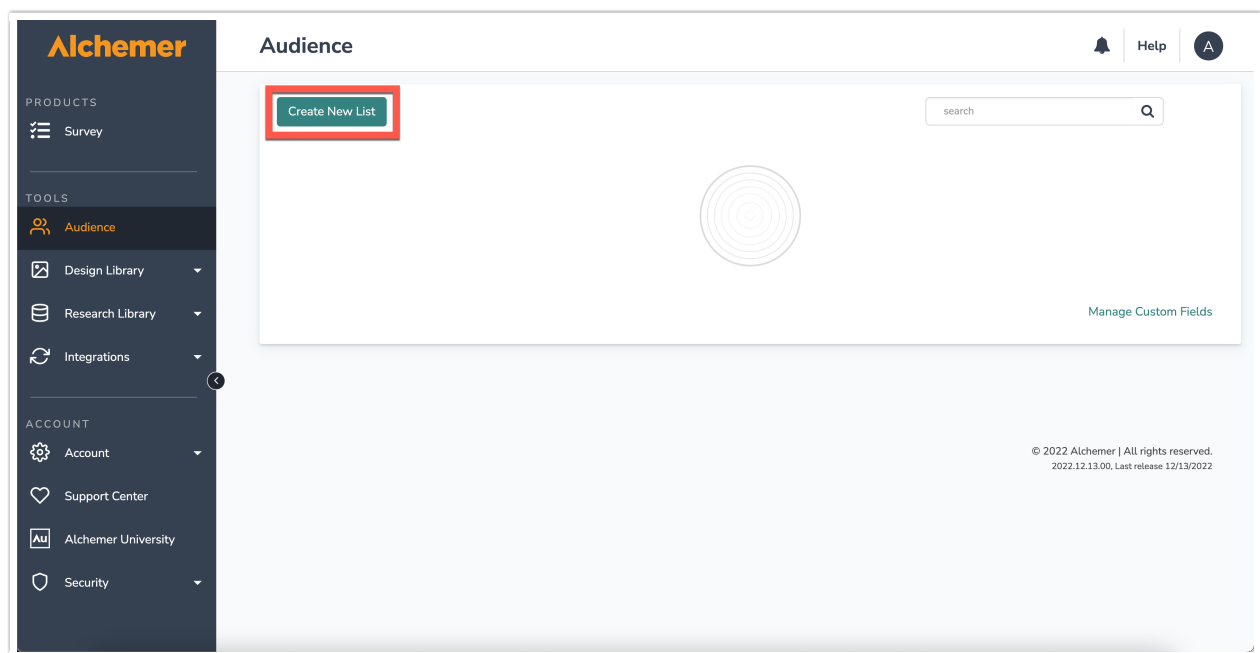
The Left Navigation Menu on the far left side of the screen allows users to access various sections

of the application. When you log in, the *Survey* section displays by default. Within the Survey section, created projects are listed down the center of the screen while folders, the trash bin, survey quotas, and recently created projects are shown below the **Create a Survey** button. At the top right of the Survey section, users can **Download Survey List** of all projects in the account:



Audience

The **Audience** Section allows users to upload files of contacts into the application to expedite ones **Email Campaigns** and **SMS Campaigns**. Selecting **Create New List** allows one to upload a CSV, XLS, or XLSX of contacts that are later used when adding contacts to Email and SMS Campaigns:



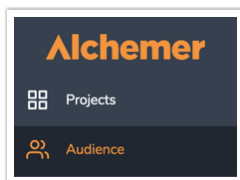
Once a spreadsheet is uploaded into the *Audience* section, match the columns of the file to the contact fields for simple reporting:

Match the columns in your uploaded file to the contact fields.


Column Header	First Row of Data	Field that it maps to in <input type="text"/>
Email	<input type="text"/>	(Skip) <input type="text"/>
First Name	<input type="text"/>	(Skip) <input type="text"/>
Last Name	<input type="text"/>	(Skip) <input type="text"/>
Job Title	Technical Writer	(Skip) <input type="text"/>

[Continue](#)

Selecting **Manage Custom Fields** provides a popup window on the right side of the screen where one can add specific fields to map columns of an uploaded spreadsheet to. Once all the desired fields have been added, select **Save Fields** at the bottom right of the popup window:



[Create New List](#)



"Whatever makes you happy, you put in your world." — Bob Ross

[Manage Custom Fields](#)

To utilize created Audience lists, **Select a List** when adding Contacts to a campaign:

Add Contacts

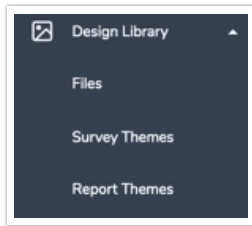
Contacts are in a Spreadsheet [Upload a Spreadsheet](#)
Formats accepted: csv, xls, xlsx

Use an Existing List [Select a List](#)
You have 2 globally managed lists. You can manage those from

Manually Enter a Single Contact [Manual Entry](#)
Useful for adding a last minute addition to your campaign

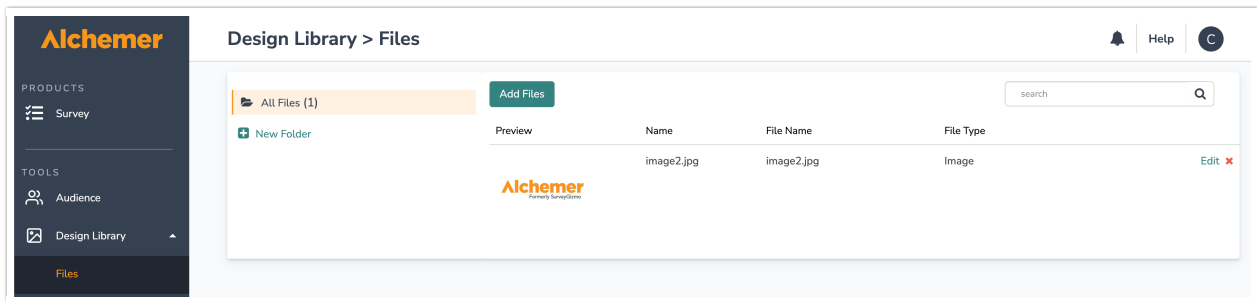
[Close](#)

The Design Library Section is home to several pages that affect the overall display of the projects in an account. By Selecting the Design Library, a dropdown menu displays a few options to choose from:



Files

The Files Page is where you can store images and other file types to use in projects, email messages, etc. To upload a file or document click **Add Files > Choose Files**:



Select the Files you would like to upload. Each file selected for upload allows you to provide a **Title** as well as a **Caption**:

Organize-Projects-in-Folders (1).pdf

Title

Caption

This will serve as the image's alt attribute ([Learn more about accessibility](#)).

Once a file is added, Select the **Edit** option to the far right of a file to make changes to the **Title** or **Caption**, as well as pull the **Files URL** or the **Embed Code**:

File URL:

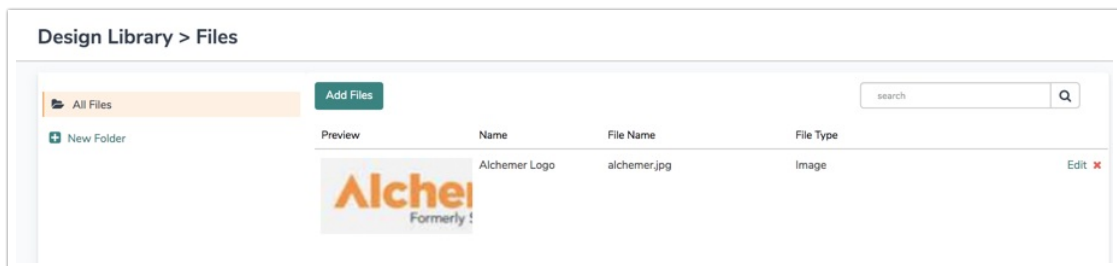
// s3.amazonaws.com/library/

Embed Code:

```
<img src="http:// s3.amazonaws.com/library/594244/
```

Click the red X to delete a file from the library.

On the left-hand side of the Files page, create Folders to organize files. Select **New Folder** to add subsections of files on the files page:

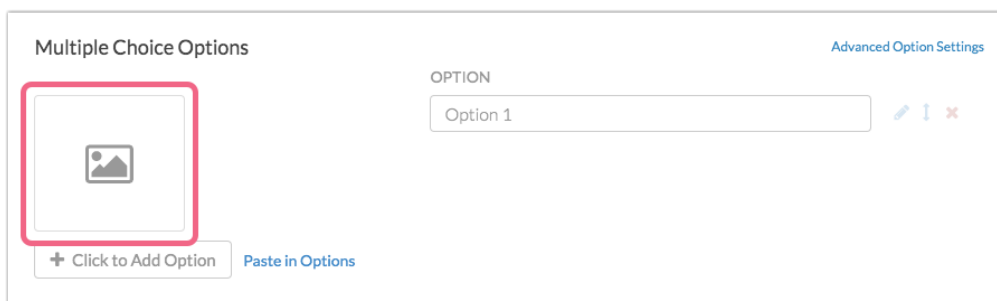


1. Once a folder is created, drag and drop files to start organizing the File Library.
2. The last viewed folder will be saved for your next login.

Using Files in Your Surveys

Images uploaded to your library are available to select on the options tab of an [Image Element](#). Click on the image icon and you will be prompted to choose a file from the File Library.

You can also select images from your File Library to add as answer options in [Image Select](#) questions. Click on the image icon within the **Multiple Choice Options** section:



Using your File URLs and Embed Codes to Insert Files

For each of the files in the File Library there is a URL and an embed code available to allow users to easily access these files elsewhere in Projects.

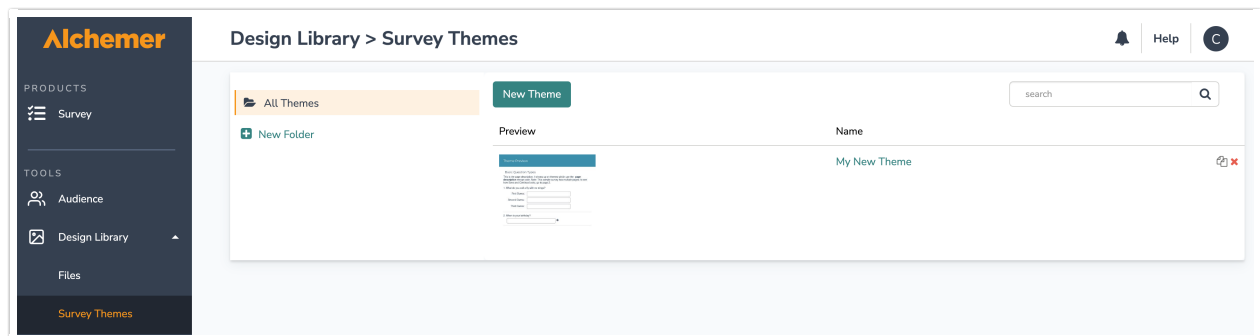
- **File URL** - This will provide you with the source URL link

- **Embed Code** - This link includes an HTML Image Source tag (``) so you can easily copy and paste in your survey or in the theme of your survey

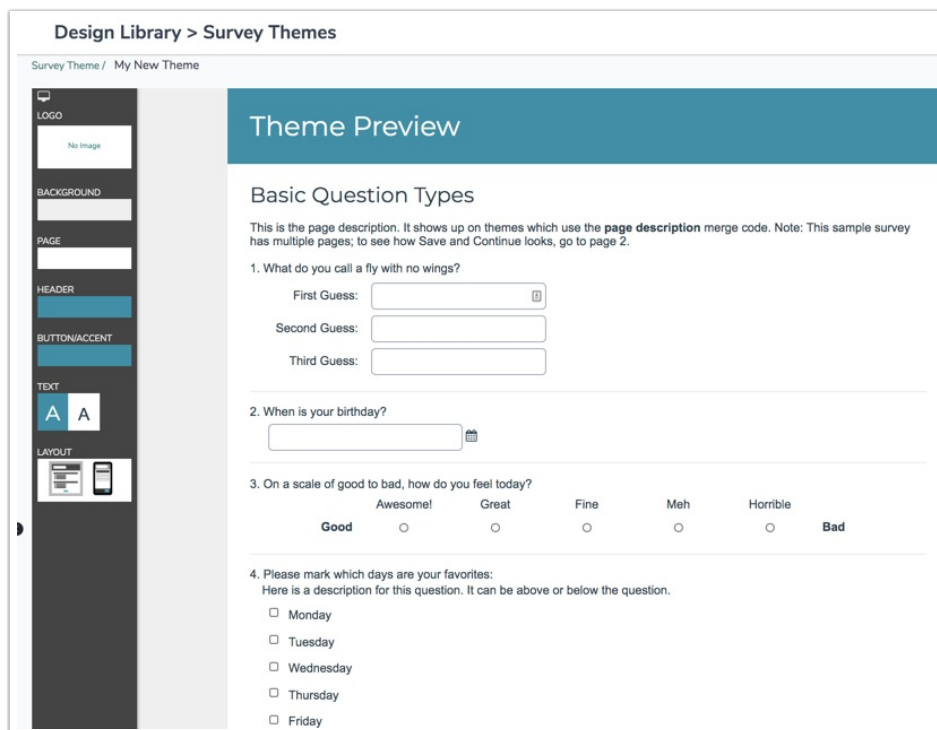
For example, when designing a survey you may want to include a list of definitions or other reference material for your respondents to review. But a wall of text can be intimidating for respondents and, once the respondent navigates away from the page, they won't have the material there for reference. Linking to a document hosted on the Alchemer File Library is an excellent solution!

Survey Themes

The Survey Themes page allows users to utilize pre-built project themes as well as create custom ones that fit the needs of their projects and organization. The Survey Themes page looks like this:

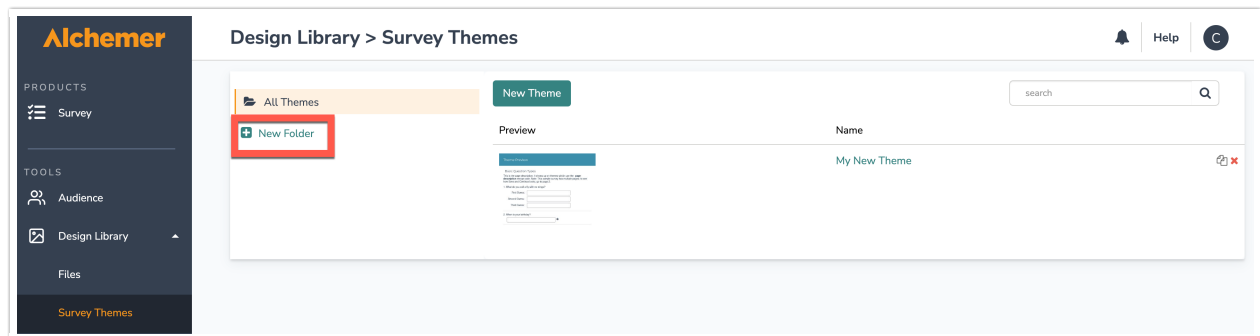


Select **New Theme** to create a new style to use for projects. Selecting the New Theme button brings one to a style screen like what is found under the **style tab** when building out new projects:



For more information on how specifically to make changes to the style of a theme, refer to our [Styling Documentation](#).

Once you have created several custom themes, you may want to start organizing your theme library. You can create folders simply by clicking **New Folder**. Then drag and drop your themes to start organizing your library.

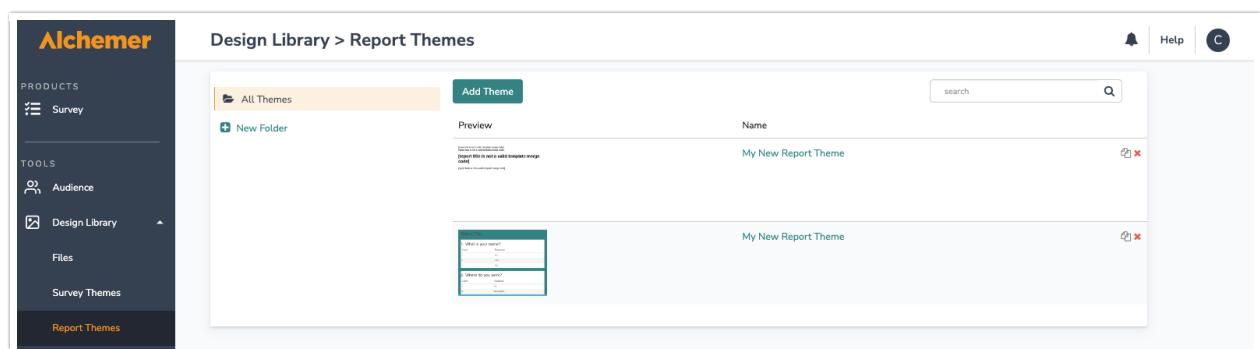


Report Themes

Wouldn't it be nice to save this work to apply to later shared reports? Good news! You can!

Report Themes allow one to create universal themes that can be applied to future reports. These are best used when you are branding a report to fit organizational needs as a whole! These themes can be applied to any report that is NOT the Standard Report. Standard Report Themes are created and saved to Your Theme Library within the Report Builder.

To create a new theme, select **Add Theme** at the top of the Report themes page. Once you've created several custom themes you may want to start organizing your theme library. You can create folders simply by clicking **New Folder**. Then drag and drop your themes to start organizing your library:



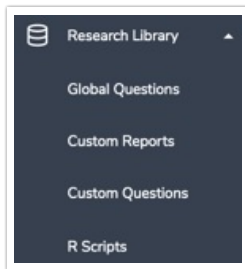
For more information on building a custom report theme, check out our documentation [here](#).

Research Library

The R Script Action is currently disabled while we work on a new way to access the power of R Script through the Alchemer platform.

The Research Library Section hosts several pages that are utilized to expedite project builds. The Research Library is host to **Global Questions**, **Custom Reports**, **Custom Questions**, as well as R

Scripts:



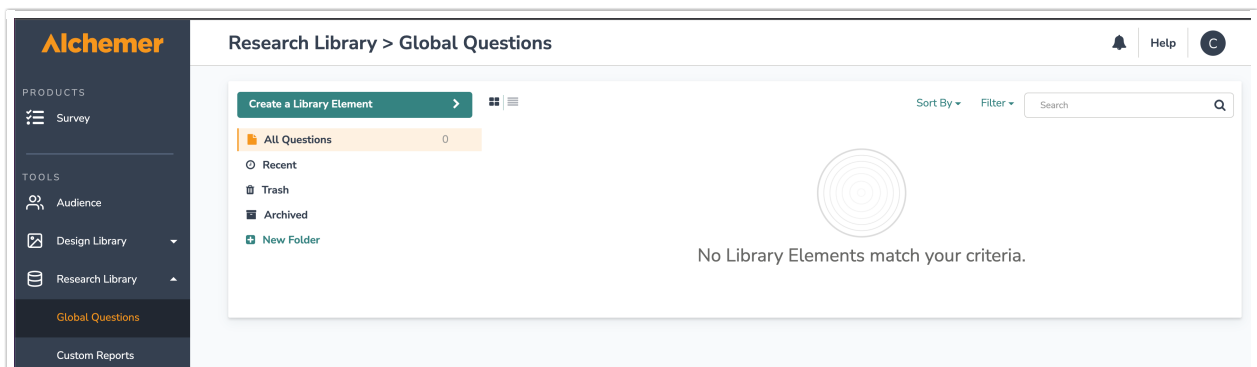
Global Questions

Save oneself some time by adding questions, groups of questions and pages to Global Questions to reuse in later surveys. Questions from the Global questions are shared between all users that can build or edit your surveys.

There are three options for getting content into your Question Library:

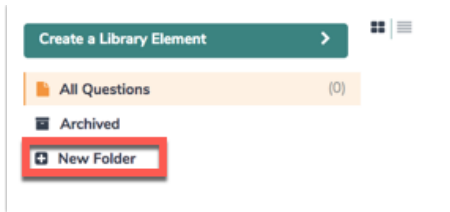
- **Option 1:** When on the Build tab of a survey you have the option to Save Question/Page/Element to the Global Questions. [Jump to these instructions.](#)
- **Option 2:** You can create new survey pages and/or questions within the Global Questions. [Jump to these instructions.](#)
- **Option 3:** If you already have your survey pages and/or questions built out in a survey, you can import these questions and/or pages to the Question Library. [Jump to these instructions.](#)

The Global Questions page looks like this:



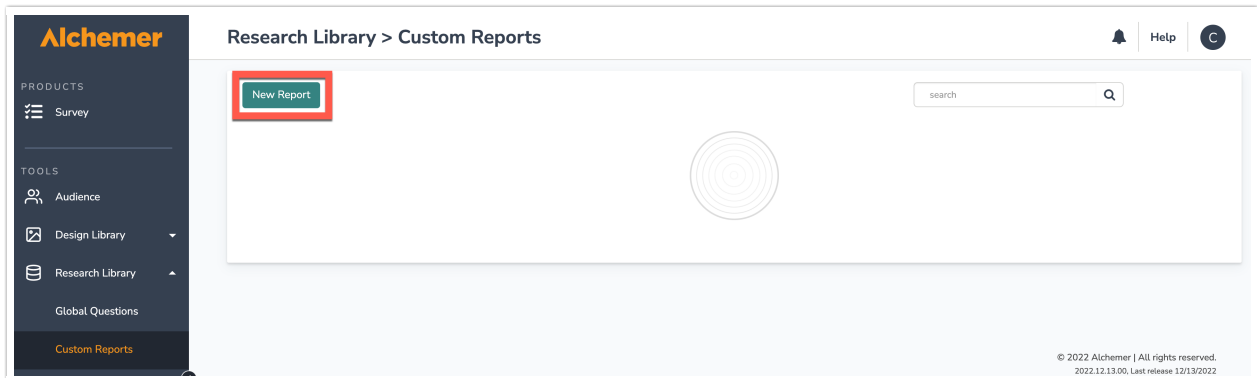
You can create a question to be used globally by selecting the **Create Library Element** button in the top left as seen above.

Once there are several elements in your Global Questions you might want to start organizing these. You can create folders simply by clicking **New Folder**. Then drag and drop your questions to start organizing:



Custom Reports

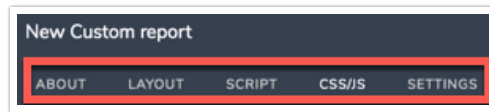
The Custom Reports Page allows users to create unique reporting elements for their projects. To create a customized report, select the **New Report** button at the top left of the Custom Reports Page:



This displays a popup window to the right of the screen. Provide information about the report on the first tab, including the status of the reporting element, as well as the sharing status as well. Upload an XML document as needed for each use case.

A screenshot of the 'New Custom report' form. The form has a dark header with the title 'New Custom report' and navigation tabs: 'ABOUT', 'LAYOUT', 'SCRIPT', 'CSS//JS', and 'SETTINGS'. The 'ABOUT' tab is active. The form contains several fields: 'Report Name' with the value 'New Custom report'; 'Current Version' with the value '1'; 'Icon URL' which is empty; 'Description' with the value 'Description'; 'Status' with a dropdown menu showing 'In Design'; and 'Sharing' with a dropdown menu showing 'Private'. At the bottom, there is an 'XML Document' section with a link 'Download Custom Project XML (to share or edit)', the text 'Upload Custom Project XML:', and a 'Choose File' button with the text 'No file chosen'.

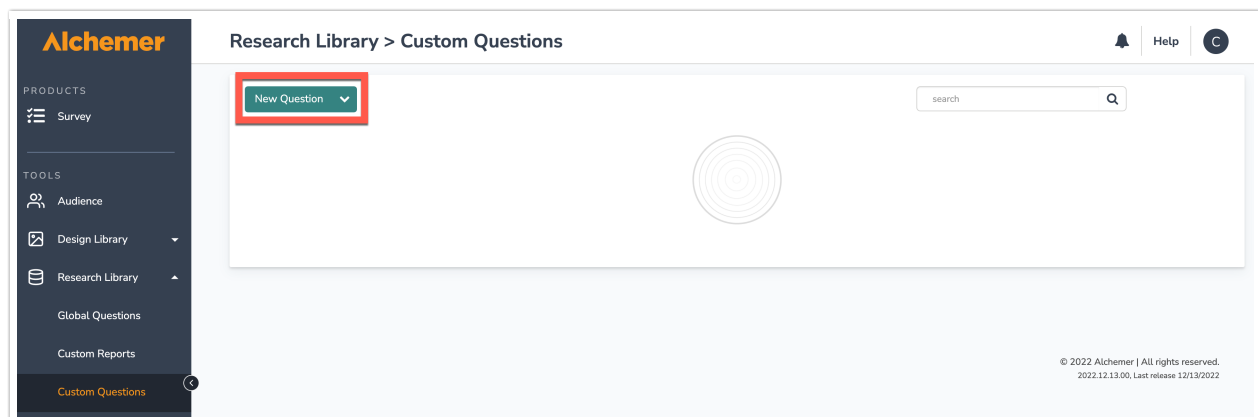
Navigate across the popup window menu at the top to provide changes to the layout, add question scripting, Custom CSS/JavaScript, and other XML Settings:



```
Layout
<!DOCTYPE html PUBLIC "-//W3C//DTD XHTML 1.0 Transitional//EN" "http://www.w3.org/TR/xhtml1/DTD/xhtml1-trans:
<html xmlns="http://www.w3.org/1999/xhtml" xml:lang="en" lang="en">
<head>
  <title>[report("title")]</title>
  <meta content="text/html; charset=utf-8" http-equiv="Content-Type">
  <link type="image/png" href="/public/images/favicon.png" rel="shortcut icon"/>
  <script src="http://s3.amazonaws.com/sgpublic/jquery.min.js"></script>
  <!--Upload highcharts library to file library and insert link below-->
  <script src=""></script>
  <script type="text/javascript">[report("resource"), type="js"]</script>
  <style type="text/css" media="all">[report("resource"), type="css"]</style>
</head>
<body class="sg-report gecko">
  <div class="sg-report-page">
    <div class="sg-report-page">
      <div class="sg-report-masthead">
        <div class="sg-report-branding"></div>
        <h1 class="sg-report-title">[report("title")]</h1>
        <p class="sg-report-survey"><span>Survey:</span>[report("survey title")]</p>
      </div>
```

Custom Questions

Custom questions allow users to build their own questions from scratch using scripting. Create a custom question by selecting the **New Question** button at the top left of the **custom questions** page:



For assistance creating Custom Questions, refer to the Scripting Documentation for [Custom Question Builder](#).

R Scripts

R is a programming language for statistical computing and graphics. It's used by statisticians, institutional researchers, and data scientists (among others) for modeling and visualizations.

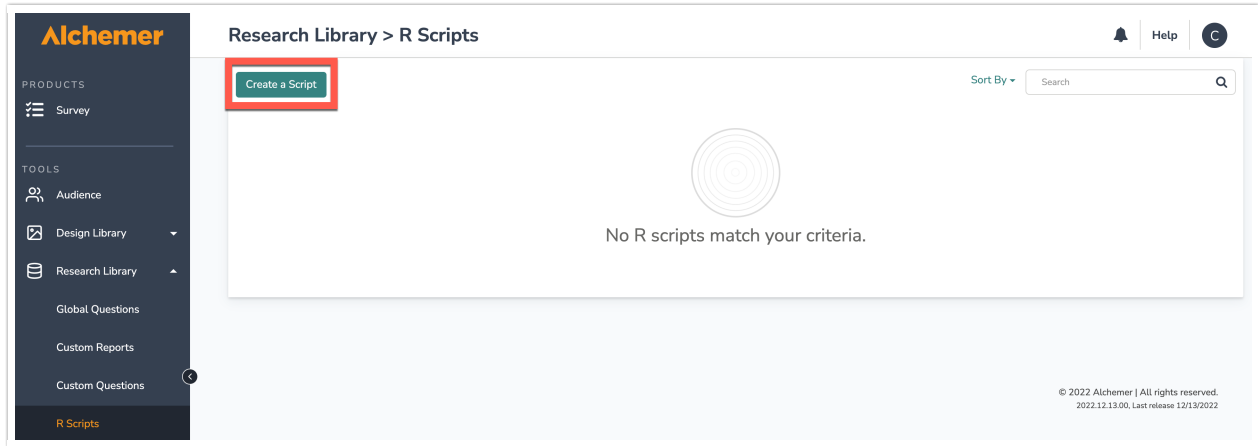
Use R scripts in Alchemer's [Standard Report](#). The script output can be in the form of:

- Tables
- Text

- Charts
- Custom Visualizations

All rendered in real-time!

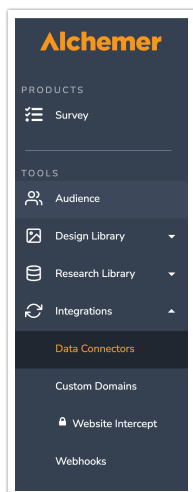
Select **Create a Script** to start building out a custom R script:















Refer to our [R Scripts documentation](#) for more information how to create and utilize them in your projects!

Integrations

The Integrations Section hosts Data Connectors, Custom Domains, Website Intercept, and Webhooks:



Enterprise level integration		
	Website Intercept Target visitors with feedback surveys to gain insights on your web content and user experience.	Learn More
	LMS/LRS Integration Push survey and quiz activity to any LMS/LRS that uses Tin Can API (a.k.a. xAPI). Learn More	Configure
	SSO Users Login with one's identity providers credentials so users have a single ID and password for Alchemer and other applications they use daily. Learn More	Configure
	SSO Respondents Allows survey respondents to authenticate/login into a survey using their company's Single Sign On solution. Learn More	Configure
	Salesforce Integrate feedback mechanisms to make smarter decisions on how to grow your business. Learn More	Configure
	HubSpot Gain insights from your prospects, leads and customers to grow your business. Learn More	Learn More
	Tableau Transform your survey data into beautiful, insightful visualizations.	Learn More
	Custom Email Settings Send email actions and campaigns from your own "From" address. Learn More	Configure
	Microsoft Dynamics Implement a Microsoft Dynamic integration to push and pull data from Microsoft Dynamics. Learn More	Learn More
	Video Feedback (Powered by VoxPopMe) Allow respondents to submit videos they record.	Learn More
	Microsoft Power BI Use the Microsoft Power BI integration to push data to and leverage the Microsoft Power BI platform.	Learn More
	Microsoft Teams Notify a Microsoft Teams channel about survey responses and enable follow-up actions.	Learn More

Data Connectors

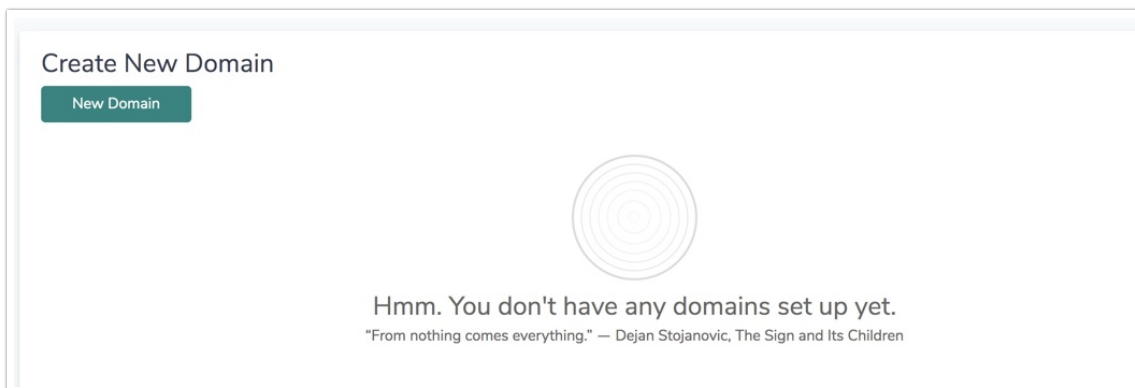
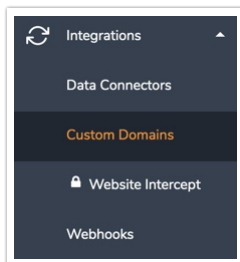
The **Data connectors page** allows you to connect our platform into existing online tools and social networks to eliminate redundancy and automate daily processes. Below are links to our specific documentations on each data connector:

- [Social Medial Publishing](#)
- [Stripe](#)
- [Slack](#)
- [Private Domain/Embed Recaptchas](#)
- [Google Sheets](#)
- [API Access](#)
- [Login/Password Action](#)
- [Review Action](#)
- [Quiz Score Action](#)
- [Webhook](#)
- [Salesforce Marketing Cloud](#)
- [MailChimp](#)
- [R-Scripts](#)
- [SPSS Export](#)
- [Custom Question API](#)
- [Custom Scripting](#)
- [Website Intercept](#)
- [LMS/LRS Integration](#)
- [SSO Users](#)

- [SSO Respondents](#)
- [Salesforce](#)
- [HubSpot](#)
- [Tableau](#)
- [Custom Email Settings](#)
- [Microsoft Dynamics](#)
- [Video Feedback](#)
- [Microsoft Power BI](#)
- [Microsoft Teams](#)

Custom Domains

The Custom Domains page allows you to create both private domains and Secure Private domains that then are applied to project Share links. Create a private and secure private domains by selecting the **New Domain** Button at the top left of the page under **Manage Domains**:

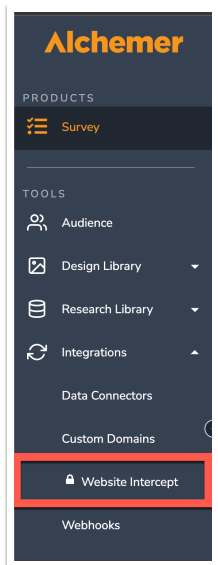


Once selected, choose [Create Branded Sub Domain](#) or [Create Private Domain](#) depending on the use case. Follow the aforementioned links for assistance in configuring each option.

Website Intercept

Ever been browsing a business website, when after three or four pages of browsing, a survey pops up to asking about the experience using the site? That is what we call a **Website Intercept** and our platform has this functionality built in! It allows one to target visitors with content that can drive conversions or engagement through feedback surveys.

Create a New Website Intercept by selecting **New Beacon** in the top left of the Website Intercept Page:



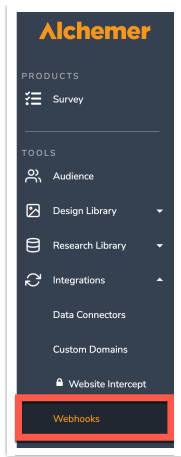
Select the **New Beacon** button.

For more information on how to create Website intercepts, follow the documentation guide [here](#).

Webhooks

Webhooks allow users to communicate with external web pages via the HTTP POST or HTTP GET standards at the account level. Users can utilize the Webhook Action to pull data into a survey response and/or send survey response data to an external database. the Webhooks Page displays several areas where one populates URL's to complete several tasks, including:

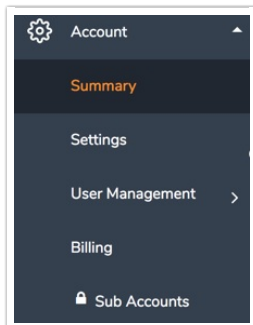
- On Survey Create
- On Survey Update
- On Survey Publish
- On Survey Close
- On Response Received



For additional information on how to utilize account level Webhooks, follow the documentation [here](#).

Account

The Account Section hosts the *Summary page*, *Settings Page*, *User Management page dropdown*, *Billing page*, and *Sub Accounts page*:



Note: These Account Options are only Available for [Account Administrators](#).

Summary

The Account Summary page displays several subsections that show account-wide information, including: Your Account, Projects, and Account-wide Usage, Sub Account data for Account Administrators of Master Accounts with Sub Accounts, and User License metrics. You will also see common account actions, FAQ's on how to manage your account.

Your Account

Your Account section displays your Account identification number, Term Renewal Date, Your License, and the length of time your Alchemer account has been active. Your License shows the highest level of license on your account.

Your Account

Account ID: Term: **Annual, Renews June 16**

Email Address: **Verified** Your License **Full Access**

Years with Alchemer **2**

All new Alchemer accounts created after January 25th, 2022 must be provisioned Email Action and Email Campaign authorization from the Alchemer Support team before scheduling and utilizing the email action or campaign features in the Alchemer platform.

Click [here](#) for more information.

Account Administrators can validate if the account email address has been verified or not, in the Your Account section. Verification statuses will show as Verified or Not Verified (in red). If your email address has not yet been verified, a link will display below the verification status to Send a New Email to the Support team, requesting verification.

Your Account

Account ID: 777777	Term: Annual, Renews January 13th
Email Address: Not Verified Send a New Email	Your Plan: Full Access
Years with Alchemer 7	

Projects

The Projects section gives Account Administrators visibility into platform usage across the entire account, in real-time. This section will display the number of surveys in the account since the account was created.

Projects

Surveys:

Active	New	Closed (last 30 days)	Total
39	4	8	117

Responses Since June 16, 2021

182052

Survey metrics will include:

- **Active Surveys:** Surveys on the account that have collected at least one response and have not yet been closed
- **New Surveys:** Surveys that have not yet collected any responses

- **Closed Surveys:** Surveys that have been set to *closed* or *archived* in the platform in the last 30 days
- **Total Surveys:** The sum of all Active, New, and Closed surveys since the account was created

Deleted surveys will not be included in the survey metrics.

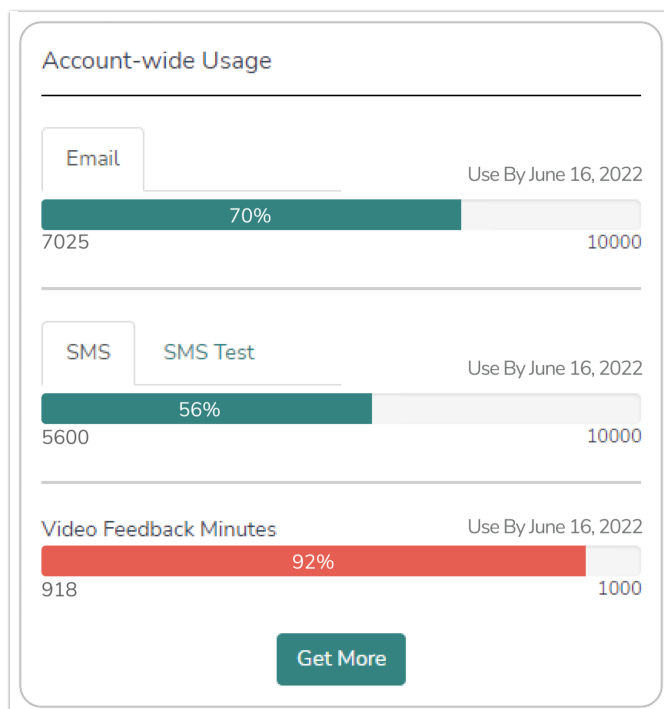
Responses Since Renewal

Responses Since Renewal shows the total responses collected since the account renewal date. Counted by Response ID, total responses include complete, test, partial, disqualified, quarantined, deleted and imported responses.

Response limits are determined by your account plan. Response counts will reset with the term of the account. Please contact our sales team for questions about the response limit associated with your account plan.

Account-wide Usage

The Account-wide Usage section displays account-wide survey distribution usage for Email Sends, SMS Sends (and SMS Test sends), and Video Feedback question type minutes, compared to the total available. Accounts will only display usage metrics for SMS and Video Feedback if those products were purchased.



The usage metrics for each item will include the number of sends or minutes used, compared to the number of sends or minutes allowed, in real-time. A progress bar will display the percentage of quota used. This bar will turn red once usage has reached 90%, notifying Account Administrators their quota is almost up. You can easily find the date these need to be used by at the top right of each quota. All items not used by this date will be forfeited.

Account Administrators can easily purchase more Email, SMS, or Video Feedback minutes by clicking the Get More button. This will open a modal to fill out a contact form that is sent directly to our Sales team, who will reach out to you to get you set up with more!

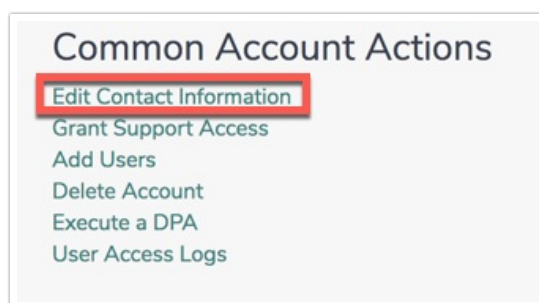
User Licenses

The User Licenses section displays the total Users, Teams, and Licenses on the account. This information is taken directly from the User Management page. Users are displayed as the total users on the account out of the total licenses on the account. Active teams shows the total teams created on the account. Licenses are divided by license level and display as total Purchased, In Use, and Available for assignment.



Click Assign Users to assign available licenses. Click Add Licenses to contact our Sales team to purchase more licenses.

To edit contact information, select the Edit Contact Information Information link :

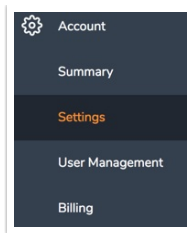


On the lower right side of the *Summary page*, one can access Technical and Accounting Documents such as our Privacy Policy, W-9, and General security information:



Settings

Settings provides Account Administrators that ability to edit their timezone, Date/time Format, Currency on the account, Default languages, and many other account specific items:



Account > Settings ⚠ 7 Days Left on Yc

Time Zone
Your date/time: Oct 12, 2020 5:59 pm

Date/Time Formats

Dates	Times
<input type="radio"/> Oct 12, 2020	<input type="radio"/> 5:59 pm (am/pm)
<input type="radio"/> 12 October 2020	<input type="radio"/> 17:59 (24 hour)
<input type="radio"/> 10/12/2020	
<input type="radio"/> 12/10/2020	
<input type="radio"/> 2020/10/12	
<input type="radio"/> 2020-10-12	

Default Currency

Default Project Language

Force Secure (https) Links Force all links to use https

Survey File Upload Security Only logged-in SurveyGizmo users can access uploaded respondent files

Private Domains Only You don't have any private domains. Set one up here.

Privacy/Data Use — Checkbox Text

Privacy/Data Use — Policy Link Text

Privacy/Data Use — Policy Title Text

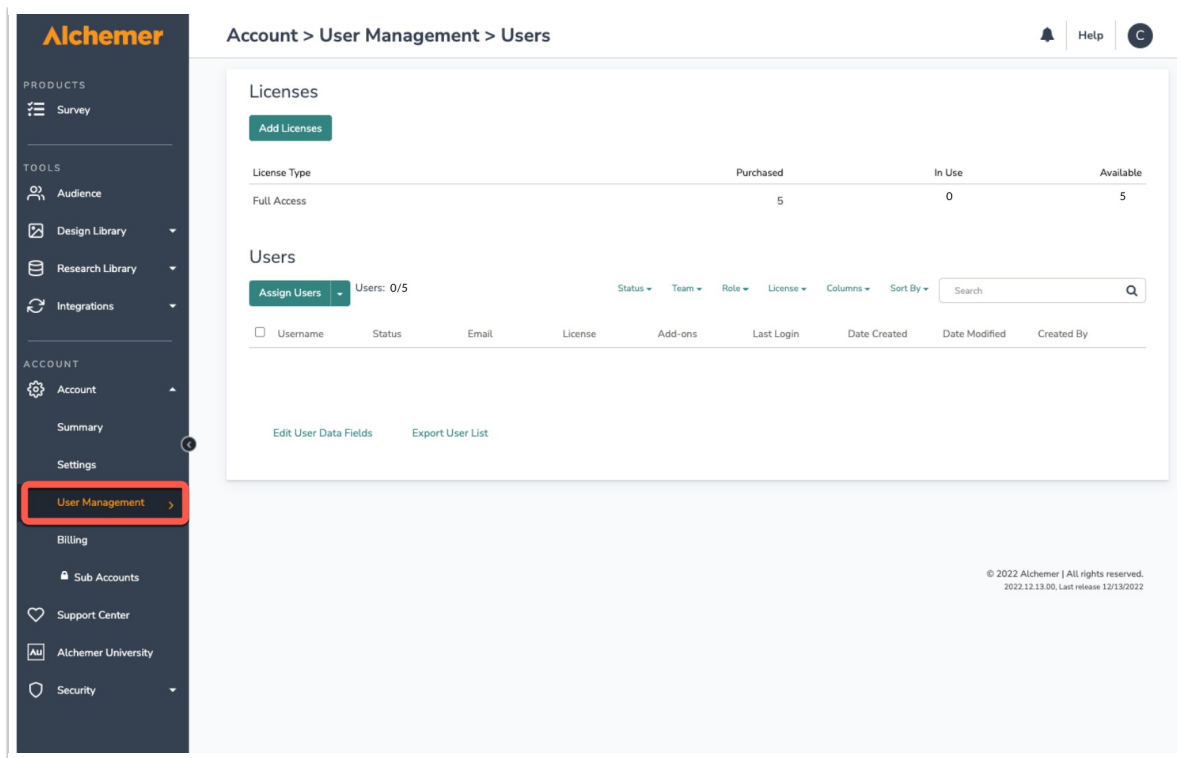
Privacy/Data Use — Policy

How to create your policy

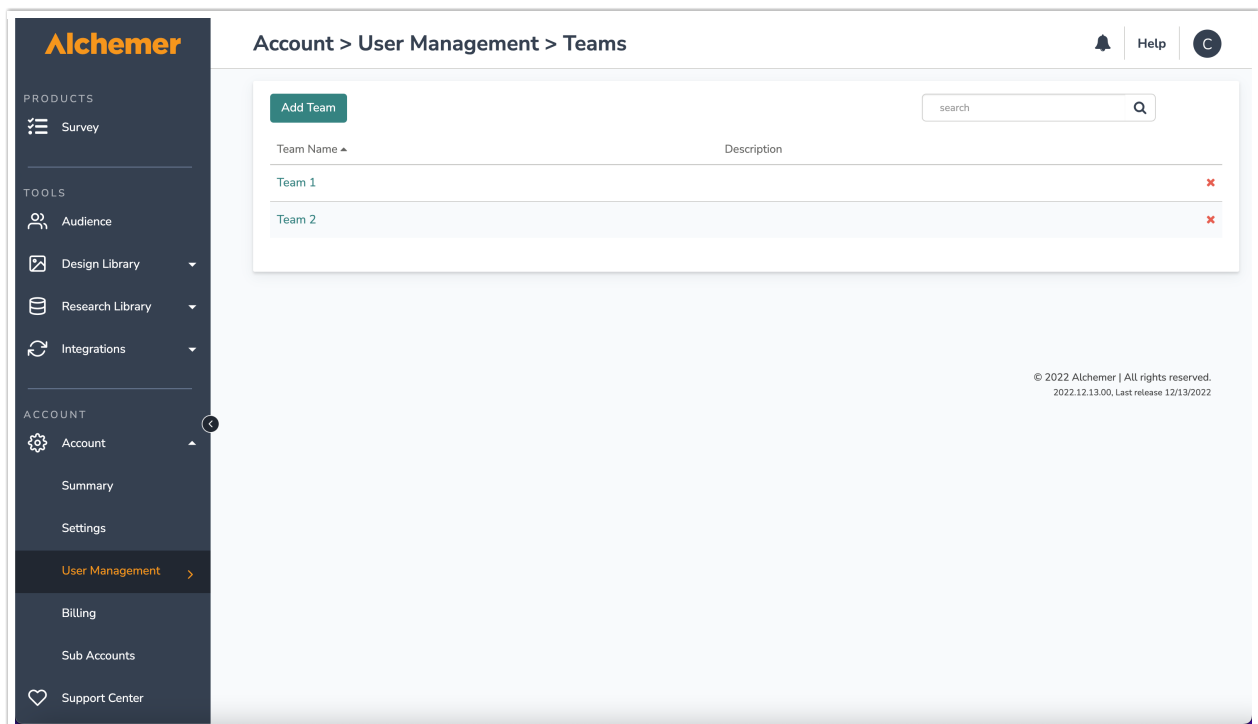
Force all surveys to require consent and use the Privacy/Data Use settings above

User Management

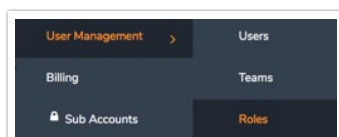
The [User Management](#) Dropdown allows users to make changes to users on the account as well as assign licenses to users:



Create and manage Teams for users on the account to reside in to limit access to particular projects:



As well as create and manage Custom Roles for their users to provide and limit particular actions:



Account > User Management > Roles

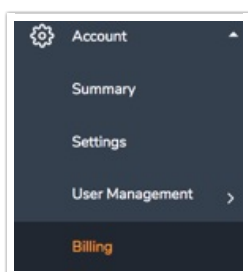
[Add Role](#)

Role Name	Description	
Editor	Has full control over projects.	
Publisher	Can launch, review, test, and report on projects.	
Reporter	Can run reports, review and test projects.	
Tester	Can view and test projects.	
No Access	Has no access to projects.	

Follow the aforementioned hyperlinks for more insight into how to manage these permissions!

Billing

The Billing page displays invoices and receipts on the account, as well as the billing contact information. Use the search bar to find specific invoices as it relates to the account:



Account > Billing

Billing Contact

Invoices & Receipts

No invoices found

"White. A blank page or canvas. So many possibilities." — Stephen Sondheim

Sub Accounts

If you are using [sub-accounts](#), select this page to manage login information as well as users within the sub-account:

Sub Account Overview [Edit Sub Account Settings](#)

Total Active Users

3

Total Surveys

8

Total Active Sub Accounts

3/10

Create Sub Accounts
Columns ▾

ID	Organization Name	Contact	Contact Email	Billing Email	Users	Usage	
123456	Boston Badgers	Nick	nick@bostonbadgers.com		1	None	Log in
654321	Sacramento Silver Foxes	Paul	paul@sacramentosilverfoxes.com		1	None	Log in
111111	Denver Devil Dogs	George	george@denverdevildogs.com		1	None	Log in

Download Account List

Sub Account List

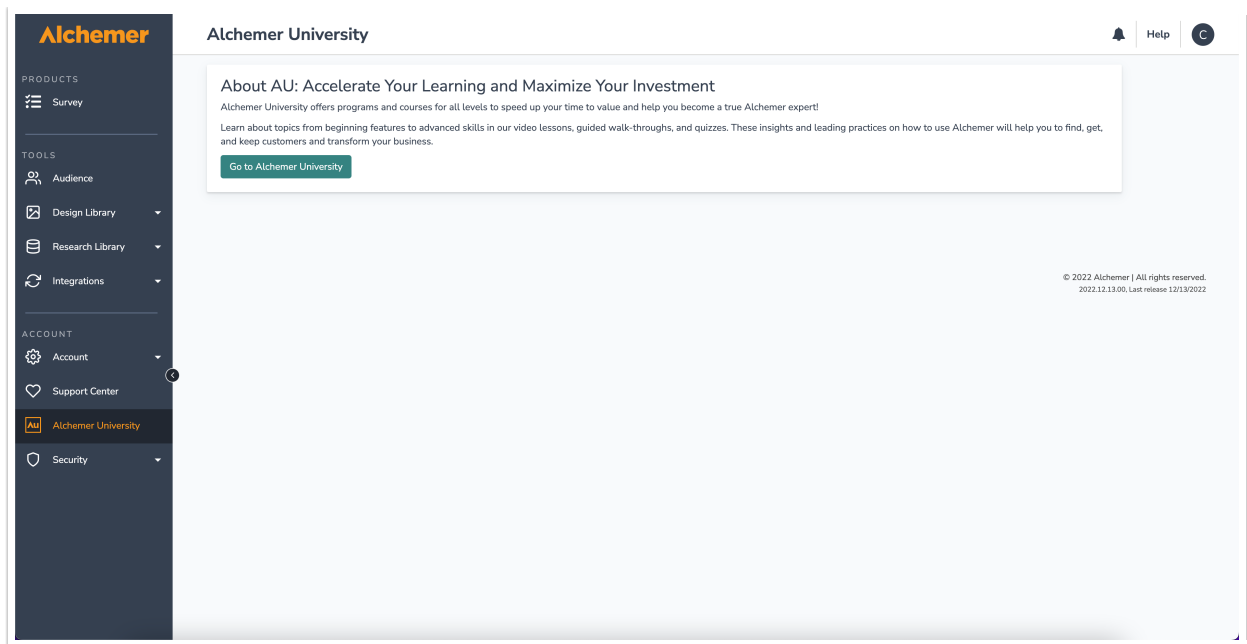
Support Center

The Support Center Section provides users the opportunity to self-service when needing assistance in the application:

Search for specifics on how to complete tasks and use features by typing in the search bar across the top of the page. Select each subsection (Getting Started, Build, Style, Share & Contact, etc) to view areas of the application in a more specific view. Popular articles at the time of viewing the page will be shown across the bottom as well as New Articles that have been released by the Learning and Development team will display as well.

Alchemer University

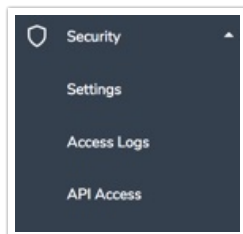
Select Alchemer University to navigate to our tutorial library with videos and try-it modes:



Follow the documentation [HERE](#) for more information on how to use Alchemer University.

Security

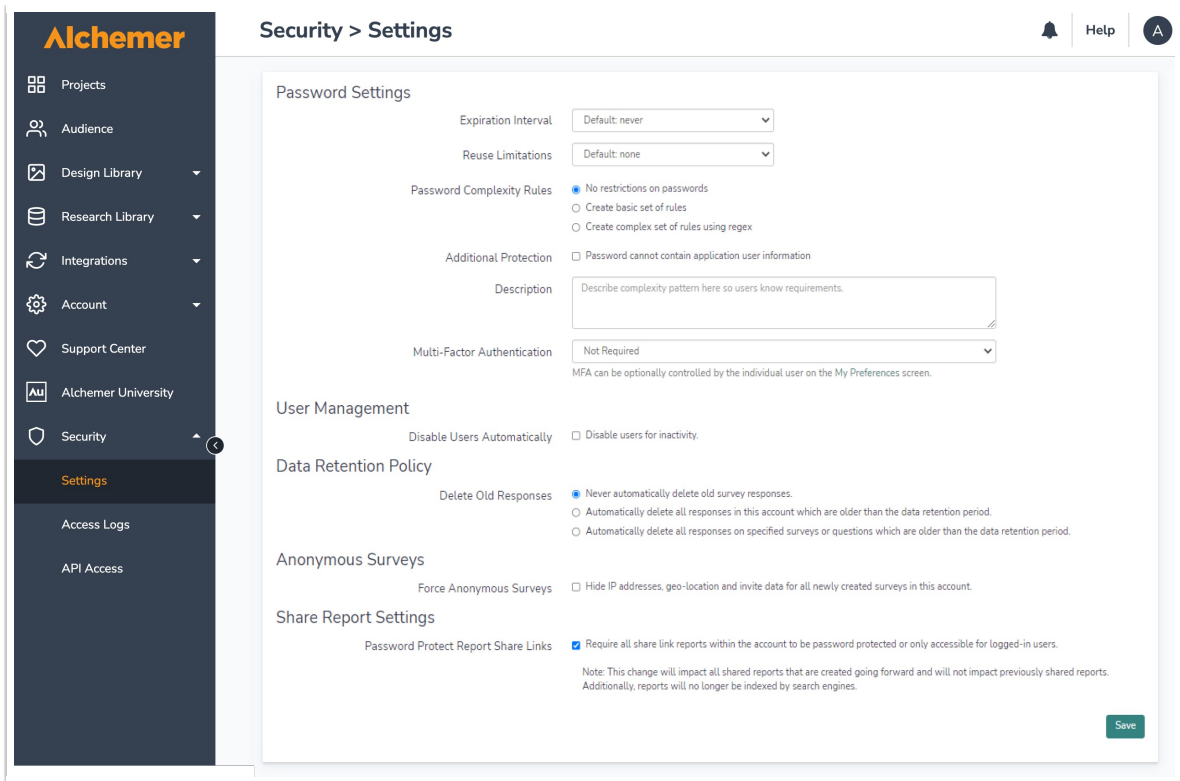
The Security Section hosts the Settings page, Access Logs Page, as well as API Access page:



These Security options are available for [Account Administrators](#) only.

Settings

The Settings page allows administrators to control [Password settings](#), User Management items, [Data Retention Policies](#), set surveys to be anonymous, and [Require shared reports to be Password Protected](#):



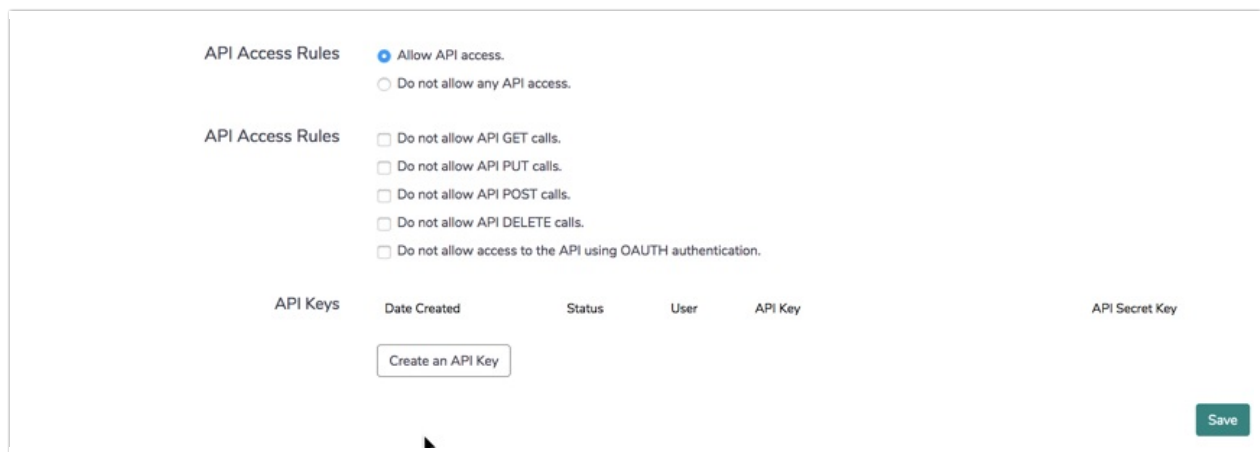
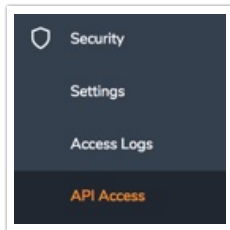
Access Logs

Do you need to see what users are doing in your Alchemer account? As an Account Administrator, you can review user [access logs](#) for all activity in your account. This report includes a date and time stamp, the User ID, Username, Action, User Email, and the IP Address for all actions in your account:

Date (ET)	User ID	Username	Action	User Email	IP Address
12/15/2022 17:40:40	871538	Cher Connors	View Application Home Page	chconnors@alchemer.com	204.132.224.66
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:20	871538	Cher Connors	View global/Global Survey ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 17:55:16	871538	Cher Connors	Accessed Survey Admin Page ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:31:07	871538	Cher Connors	Updated report/Global report Name ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:30:40	871538	Cher Connors	Updated report/Global report Name ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:30:40	871538	Cher Connors	Updated Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:30:40	871538	Cher Connors	View Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:30:16	871538	Cher Connors	Updated Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:30:16	871538	Cher Connors	View Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:28:51	871538	Cher Connors	Updated account/Global default Name ID: 286228	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:28:49	871538	Cher Connors	Updated Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:28:49	871538	Cher Connors	View Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:28:48	871538	Cher Connors	Updated report/Global report Name ID: 6471582	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:22:49	871538	Cher Connors	View Report ID: 6471582 Report ID: 1	chconnors@alchemer.com	71.33.142.19
12/08/2022 14:22:44	871538	Cher Connors	Updated report/Global report Name ID: 6471582	chconnors@alchemer.com	71.33.142.19

API Access

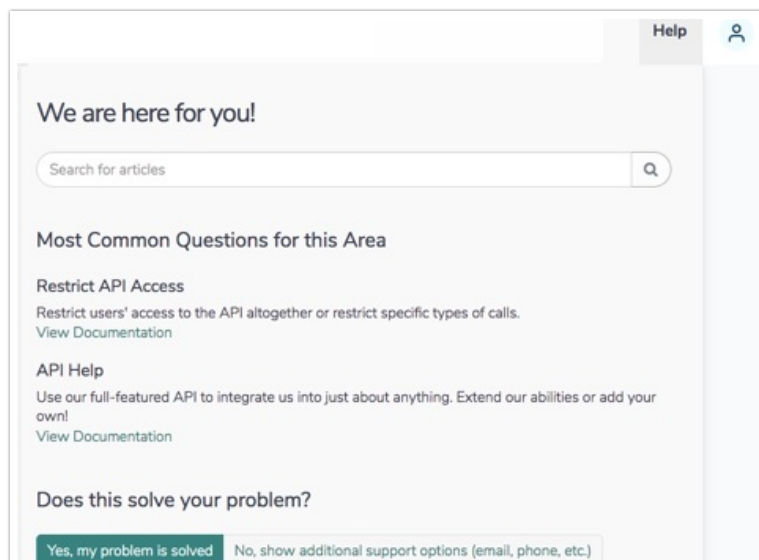
The API Access page allows *Account Administrators* to set up API access Rules and generate API Keys that can be used to integrate Alchemer with other external connections:



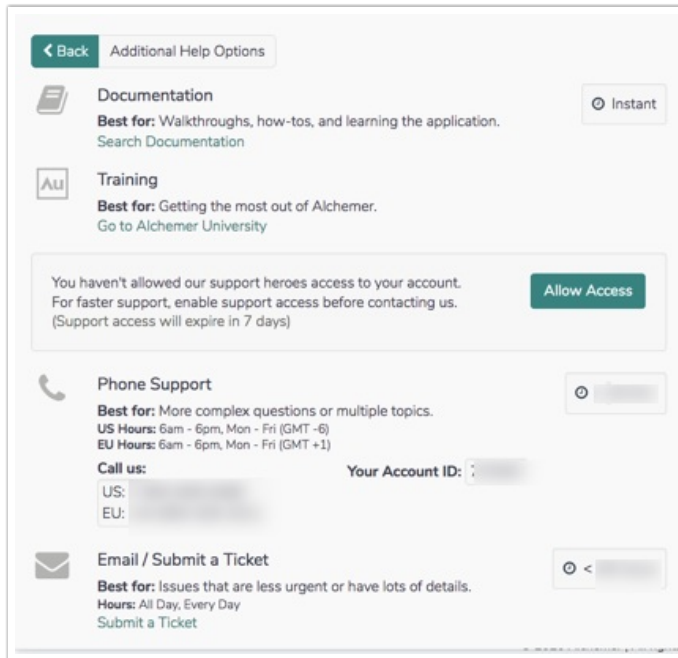
Refer to our [API Help Page](#) for additional information on how to manage the platforms API!

Help

The Help dropdown found in the top right of the platform allows users to access help information by searching through documentation via the search bar across the top. Most common questions based on the page being viewed shows specific articles dynamically:



Selecting **No, Show additional support options** brings users options such as documentation, Training, Community, and the support team:



Profile Icon

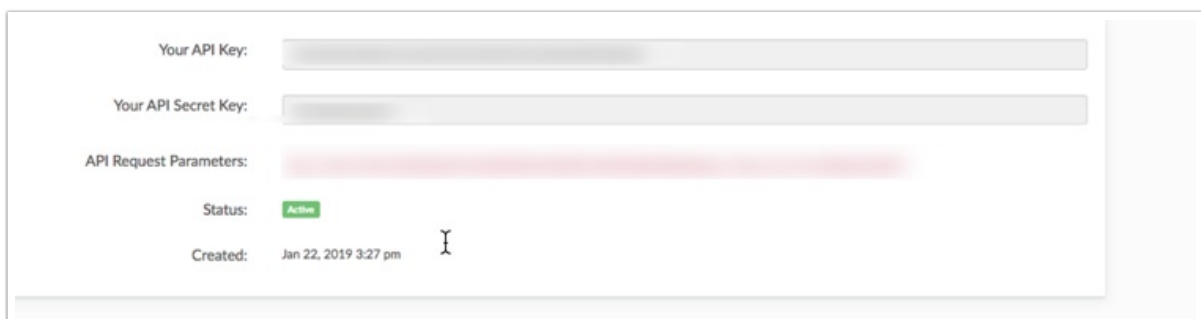
The profile icon when selected displays a dropdown containing **Profile and Settings**, **Your API Key**, **Switch Account**, **Support Access**, and **Log Out**.

Profile and Settings

Profile and Settings allow users to make changes to the Name, Email, and password of an account. Additionally, this section allows users to turn on multi-Factor Authentication


Your API Key

This displays information as it relates to generated API Keys:



Switch account

If you have multiple accounts with Alchemer, select this option to navigate between them:

Help 

- Profile and Settings
- Your API Key
- Switch Account
- Support Access
- Log Out

Which account would you like to use?

You have multiple accounts with the same email address.

United States Data Center

Unnamed Account — Logged In

Account ID: [REDACTED]

Last Login: Monday, October 12th 2020

Account Created: Monday, October 12th 2020

[Edit Account Nickname](#)

[Continue](#)

Support Access

Enable Alchemer Support to access your account by going to this page:

Manage SurveyGizmo's Access to Your Account

Enabling Support Access will let relevant SurveyGizmo employees access your account in order to help with issues. This may result in respondent or other sensitive information being transferred to the US for support assistance. By granting access, you are instructing SurveyGizmo personnel to perform these actions on your data.

NOTE: This does not allow for anyone except SurveyGizmo employees to access your account.

Enable access to your account [Grant Access](#)

Related Articles