Using Multiple Survey Share Links to Track and Segment Responses

If you would like to track and segment your responses, tracking links are an easy way to achieve this! You can create separate share links and send them to various segments of your survey population.

Let's say you are a manager for a national retail chain that includes 3 regions: Northeast, Southeast, and Midwest. It's likely that it is important to you as a manager to segment your data on the various regions to compare how they are doing.

Using tracking links you can create separate share links for each region. This way, you will have region-specific data without even bothering to ask the question in the survey!

Create New Tracking Link	se Survey			Search	Q
Pay for Responses	On-site/Offline	On Your W	ebsite	Email, SMS, 8	& Social
Select a Survey Audience	Download for Offline Use Print a QR Code Launch in Klosk Mode	Embedded Su Website Interd		Send via Email C Send via SMS Ca Post on Social M	ampaign
Source Tracking	Туре	Date Created	Responses	Link	Edit
Engineering Team	Link	2 Seconds Ago	0	Share 🗸	● 4 <u>3</u> m
Employee Satisfaction	Email Campaign	6 Days Ago	1		• 4 1
Default Link	Link	3 Years Ago	2	Share 🗸	• 🗠 🛍

Setup

To set up multiple tracking links follow these steps:

- 1. Click Share > Create New Tracking Link (found on the lower-half of the Share tab).
- 2. We recommend customizing the Name of the link. You can also click Edit this link to customize the URL itself to include some reference to the segment the link represents.

Engineering Team		
ink Status		
Open 🔾 Closed		
JRL		
https://survey.alchemer.com/s	3/5941987/9a0877c89878-Engineering	
🖋 Edit this link		

- 3. (Optional) Finally, if you are planning on using the Segmentation Report you'll need to set up a URL variable on each link as well. *If you're not familiar with URL Variables check out our URL Variable Tutorial to get familiar with how they work before specifying them in your links.*
- To add a URL variable to each link, go to the Advanced tab of the link editor. In the URL Variables field, you will enter a variable and value pair like so: variable=value.

Since this tutorial's example is about creating links for each region we will specify a variable called **region** then add an equal sign (=) and the name of the region this link represents. Then, we'll repeat these steps for each tracking link we create.

Quota	0/0	
Duplicate Cookie Protection	n	
Link Open Date	Link Close Date	
YYYY-MM-DD HH:MM:	YYYY-MM-DD HH:MM:	
Format: YYYY-MM-DD HH:MM	:SS (24-hour time) EST	
URL Variables		
Team=FrontEnd		

Best Practice Tip

When constructing URL Variables to use in surveys, we recommend using all lowercase letters for the variable name. This will give you the most reliable results for using URL Variables within surveys, as well as passing, them out of surveys using actions like the Webhook and URL Redirect.

Use Tracking Links in Reporting and Exporting

There are a number of different ways that you can include tracking links in your reporting. You can filter summary reports based on the campaign (aka link), you can include the link name in an export of your raw data and you can set up segments to compare the data.

Create Segments Based on Links

If you used links to segment important characteristics in your data, like demographics or firmographics, you can create segments based on these links so you can compare data across these important groups.

Let's say that you created a link for each region of the store that you manage. As a result, the data is already nicely grouped by region so you can leverage these links to compare the data.

- 1. Start by creating or editing a Standard Report.
- 2. On the report's left panel, locate **Compare Segments** and click **Add Segment**. Visit the Segmentation documentation to learn about this feature in detail.
- 3. Click the By Survey Link option and select the links that you want to include in your segments.

Show and hide certain responses based on criteria that you select.	Store N	NPS	
Add Filter -	Response Cou Completion Rat		100% Complete
Compare results between two or more groups of responses Respondent Used one of the Following Links 2 Northeast 2 Southeast 3 Notheast	shopping exp	erience?	o recommend our stores to friends and family
Midwest Default Link Never Mind Save	NPS Score:	33.3	Promoters Promoters Promoters

4. Save your segments.

The resulting report will allow you to compare the responses to all questions based on what link was used to collect the response.



Filtering Legacy Summary Reports By Campaign (aka Link)

On the Filter tab of both reports and exports, you can filter **By Campaign**. In our example, we can create a separate summary report for each plan level and compare the results.

ieneral	Options	Filter	Style	Share	
Only sho	w respons	es collec	ted betw	veen	
Start Da	ite	and	End	Date	
Example:	03/22/2019 9:0	06 am or -10	days (relat	ive to today)	
	arantined Responses F			d	
Filter By	Response	IDs Exc	clude Re	sponse IDs	
Ex: 1,3-5	5,7				
By IP Ad	dress e duplicate res	ponses by	IP Address	5	
	e duplicate res	ponses by	IP Address	5	
Remove	e duplicate res	ponses by	IP Address	5	
 Remove By Camp 	e duplicate res Daign ast	ponses by	IP Address	5	
Remove By Camp Northea	e duplicate res paign ast ast	ponses by	IP Address	5	

Include Link Name in Exports

You can also include the link in your CSV/Excel Exports. Click the option to Include Survey Campaign Data on the export creation pop-up. When you download your export you will have a Link Name field with the name of the tracking link used to collect that response.

Display Options	 Include Email Invitation & Contact Fields Include URL Variables Include Survey Campaign Data Include Action Data Include Sentiment Score Data
Download All Data Now!	Never Mind Create Report

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